

ACAD The ECU Office for Faculty Excellence and

ECU Faculty Senate

Fall 2023

Updates about Personnel Actions for Promotion, Tenure, and Advancement

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Overview

- Recent UNC policy manual and Code changes and potential revisions
- Key Documents
- Key People
- Faculty Employment
- Annual Evaluation
- Progress Toward Tenure Letters
- The Personnel Action Dossier (PAD)
- Support
- Questions



UNC Policy Manual and Code 300.5.1 "Political Activities of Employees"

Nor shall any employee or applicant be **solicited or required** to describe his or her actions in support of, or in opposition to, such beliefs, affiliations, ideals, or principles. Practices prohibited here include but are not limited to **solicitations or requirements** for statements of commitment to particular views on matters of contemporary political debate or social action contained on applications or qualifications for admission or employment or included as criteria for analysis of an employee's career progression.

- Nothing in Section 5 modifies or otherwise affects the University's existing guarantee of the right of academic freedom in its faculty's academic scholarship or classroom instruction, or research pursuits, subject only to institutional academic tenure policies as contemplated in Section 602 of The Code, as well as applicable law and UNC Code and Policy.
- Nothing in Section 5 infringes upon the ability of an employee or applicant for academic admission or employment to voluntarily opine or speak regarding any matters, including those of contemporary political debate or social action, as contemplated in Section 5(a). Nor shall anything in Section 5 prohibit discussion with, or questioning of, an employee or applicant regarding the content of the employee's or applicant's resume, curriculum vitae, body of scholarship, or other written work or oral remarks presented by the employee or applicant in his or her own support.

UNC Code Chapter VI Revisions

The UNC Policy Manual
The Code
100.1
Technical Corrections 09/22/21
Amended 05/25/23

CHAPTER VI- ACADEMIC FREEDOM AND TENURE

SECTION 600. FREEDOM OF INQUIRY AND RESPONSIBILITY WITHIN THE UNIVERSITY

COMMUNITY.

- (1) The University of North Carolina System is dedicated to the transmission and advancement of knowledge and understanding. Academic freedom is essential to the achievement of these purposes. The University therefore supports and encourages freedom of inquiry for faculty members and students, to the end that they may responsibly pursue these goals through teaching, learning, research, discussion, and publication, free from internal or external restraints that would unreasonably restrict their academic endeavors.
- (2) The University and each constituent institution shall protect faculty and students in their responsible exercise of the freedom to teach, to learn, and otherwise to seek and speak the truth.
- (3) Faculty and students of the University of North Carolina System shall share in the responsibility for maintaining an environment in which academic freedom flourishes and in which the rights of each member of the academic community are respected.

SECTION 601. ACADEMIC FREEDOM AND RESPONSIBILITY OF FACULTY.

- (1) It is the policy of the University of North Carolina System to support and encourage full freedom, within the law, of inquiry, discourse, teaching, research, and publication for all members of the academic staffs of the constituent institutions. Members of the faculty are expected to recognize that accuracy, forthrightness, and dignity befit their association with the University and their position as faculty members. They should not represent themselves, without authorization, as spokespersons for the University of North Carolina System or any of its constituent institutions.
- (2) The University and its constituent institutions shall not penalize or discipline members of its faculties because of the exercise of academic freedom in the lawful pursuit of their respective areas of scholarly and professional interest and responsibility.

SECTION 602. ACADEMIC TENURE: NON-DISCIPLINARY SEPARATION.¹

- (1) To promote and protect the academic freedom of its faculty, the board of trustees of each constituent institution shall adopt policies and regulations governing academic tenure. Policies adopted by a board of trustees regarding academic tenure and promotion shall be effective upon review by the senior vice president for academic affairs and the vice president and general counsel and approved by the president. The chancellor, or their designee, shall review the constituent institution's tenure policies periodically, but at least every five years, and shall report to the president whether or not amendments or revisions are appropriate. The chancellor shall involve the faculty in this review; however, the chancellor shall make the final decision regarding any proposed amendments or revisions.
- (2) In all instances, the tenure conferred on a faculty member is held with reference to employment by a constituent institution, rather than to employment by the University of North

SECTION 603. DISCIPLINARY DISCHARGE, SUSPENSION OR DEMOTION⁴.

- (1) A faculty member who is the beneficiary of institutional guarantees of academic tenure shall enjoy protection against unjust and arbitrary application of formal discharge, suspension, or demotion. During the period of such guarantees the faculty member may be discharged from employment, suspended without pay, or demoted in rank for reasons of:
- (a) Incompetence, including significant, sustained unsatisfactory performance after the faculty member has been given an opportunity to remedy such performance and fails to do so within a reasonable time:
- (b) Neglect of duty, including but not limited to, the sustained failure to: meet assigned classes, respond to communications from individuals within the faculty member's supervisory chain, report to their employment assignment and by continuing to be absent for fourteen (14) consecutive calendar days without being excused by their supervisor, or to perform other essential duties of their position or
- (c) Misconduct of such a nature as to indicate that the individual is unfit to continue as a member of the faculty, including violations of professional ethics or engaging in other unethical conduct; violation of university policy or law; mistreatment of students or employees; research misconduct; financial or other fraud; or criminal, or other illegal or inappropriate conduct. To justify formal discharge, suspension, or demotion, such misconduct should be either (i) sufficiently related to a faculty member's responsibilities as to disqualify the individual from effective performance of job duties, or (ii) sufficiently serious as to adversely reflect on the individual's honesty, trustworthiness or fitness to be a faculty member.

Formal discharge, suspension, or demotion may be imposed only in accordance with the procedures prescribed in this section. For impositions of formal discharge, suspension, or demotion under this section of *The Code*, a faculty member serving a stated term shall be regarded as having tenure until the end of that term. These procedures shall not apply to Non-Reappointment, Denial of Tenure, and Denial of Promotion as provided in Section 604, Separation Due to Financial Exigency or Program Curtailment as provided in Section 605, a grievance as provided in Section 607, or any other lesser employment action that is not a formal discharge, suspension, or demotion.

Six UNC Faculty Workgroups

Awards and Recognition

The Awards and Recognition committee created guiding principles for all award revisions, provided a list of recommendations, and recommended specific revisions to the Oliver Max Gardner and James M. Holshouser award descriptions and application processes. The committee members held additional meetings during the summer 2023 break, and they continue meetings beyond the date of this report to consider the Awards for Excellence in Teaching and a proposed award addressing innovation within the UNC System.

Evaluation of Teaching

The Evaluation of Teaching Committee recommended revising policies (and associated guidelines and/or regulations) to address three components: identifying instruments for evaluating teaching; interpreting and using teaching evaluation instruments; and practices related to teaching evaluations. When identifying the instruments, institutions should ensure they focus on student learning and opportunities for faculty to enhance pedagogy, with training on understanding and using the instruments and the inputs (surveys, evaluations, etc.). Institutional administrators should use the evaluations as formative measures for faculty development and use them to craft faculty development opportunities, as well as reward high-quality teaching. The institutions should be clear and transparent on the data collection for the evaluations, and in articulating how evaluations will be used.

The committee recommended that the UNC System Office play a role in assisting the institutions by offering training on using evaluations to enhance pedagogy and student learning experiences, as well as creating a "best practice toolkit" to assist institutions and the faculty.

Faculty Retirement and Incentive Program (FRIP)--dependent on state budget

The FRIP committee developed recommendations for an incentive program that would offer a voluntary retirement benefit to faculty, while allowing UNC System institutions to maximize resources and reinvest its resources, in alignment with each institution's strategic priorities and long-term needs.

Faculty participation in FRIP would be voluntary, and the initial program would be a "proof of concept" to assist five institutions (East Carolina University, North Carolina Central University, UNC Asheville, UNC Greensboro, and Winston-Salem State University), due to their current and/or anticipated enrollment declines. Initial rollout would be a prototype for opt-in retirement plans at all UNC System institutions.

Best practices identified communication of the application and selection criteria (determined by each institution) is critical. Provosts, in consultation with institution leadership, would be responsible for reallocations and ensure administrative flexibility.

Faculty Workload-Policy 400.3.4 implementation AY 24-25

The Faculty Workload committee identified core principles, made a list of recommendations, and completed a proposed policy to supersede Section 400.3.4 of the UNC Policy Manual, *Policy on Monitoring Faculty Workloads*. The UNC System Office submitted a proposal to the Board of Governors at their May 24,2023 meeting, and the Board subsequently approved the policy changes at the July 19, 2023 meeting. See https://www.northcarolina.edu/apps/policy/doc.php?type=pdf&id=185.

A short summary of the identified principles included the need for any policy to be broad enough to recognize variations in faculty types and work and our wide range of institutional missions, using accepted practices, while retaining equity in workload assignments and ensuring institutional and system clarity. The committee used and encapsulated the principles from the American Council on Education (ACE) 2022 report, *Equity-Minded Faculty Workloads: What We Can and Should Do Now*.



UNC Faculty Workgroups

Post-Tenure Review (PTR)

The PTR committee, as well as the Steering Committee, concluded that the foundations of the UNC PTR policies broadly remain very sound. In fact, in a comparison to peer systems one could conclude that other systems may have used UNC PTR policies as a template—and recent changes in Florida bring them closer to UNC policies for PTR.

However, areas remain for improvement in UNC policies and regulations:

- Guiding documents should include a requirement for greater use of the annual performance review process to align with PTR expectations and progress, and the inclusion in the five-year PTR review of a faculty self-evaluation component.
- The UNC System needs to update the training videos to make them shorter and more relevant.
- Moving certification of required PTR training down to the college/school/department level, and not with the provosts. Doing so would increase oversight and improve process management.
- For faculty who "exceed expectations," the committee recommended several actions to reward and recognize such performance, to include financial incentives, to improve morale and increase retention of high-performing faculty.

Professional Track Faculty

The Professional Track Faculty committee determined that the most productive path forward to meet its charge was to draft recommended policy language amending Chapter VI of *The Code* and identify additional recommendations to be included either in future policy changes or accompanying regulations. Section II of the full report provides the committee's recommended amendments to Chapter VI of *The Code*. Section III provides additional policy recommendations to be considered for inclusion in either future policy amendments or regulations.

In developing its recommendations, the committee strove to achieve balance between establishing system-wide standards and allowing appropriate flexibility for constituent institutions to adopt policies tailored to fit the unique mission, culture, and circumstances of each institution.

The committee's recommendations seek to actualize the following three goals:

- Accurately reflect the composition of the faculty in the policy language about faculty.
- Ensure equitable employment conditions for all paid faculty.
- Accord all paid faculty the opportunity to participate fully in and enjoy the benefits of the faculty role.



Key Documents

When there are inconsistencies between these documents, UNC policy manual and Code supersedes all campus documents.

UNC Policy Manual and Code

UNC Policy Manual and Code

Home | UNC Policy Manual and Code

UNC POLICY MANUAL AND CODE



Faculty Manual

Part II East Carolina University Organization and Shared Governance I. University Organization and Vision, Mission Statement, and Strategic Directions of ECU II. Faculty Constitution and By-Laws Revised 6-21 III. Academic Policy, Administrative Policy, and Vetting of Administrative PRRs in Matters Relating to F Revised 12-17 IV. Graduate School Organization Revised 2-22 V. Faculty Involvement in Selection and Evaluation of Administrators Part III UNC System and UNC Code I. UNC Policy Manual and the UNC Code (UNC Board of Governors) III. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 III. Statement on Diversity, Equity and Inclusion Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-20 IV. Emergency Notification and Evacuation Procedures VIII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VI Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach III. Scholarship/Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach III. Scholarship/Research/Creative Activity, Scholarship, Innovation, Engagement, and Outreach III. Scholarship/Research/Creative Activity, Scholarship, Innovation, Engagement, and Outreach III. Scholarship/Research/Creative Activity, Scholarship, Innovation, Engagement, and Outreach	Comple	te <u>ECU Faculty Manual</u> * Index of ECU Faculty Manual * List of Interpretations 2011-present / 199
I. University Organization and Vision. Mission Statement, and Strategic Directions of ECU II. Faculty Constitution and By-Laws Revised 6-21 III. Academic Policy, Administrative Policy, and Vetting of Administrative PRRs in Matters Relating to F Revised 12-17 IV. Graduate School Organization Revised 2-22 V. Faculty Involvement in Selection and Evaluation of Administrators Part III UNC System and UNC Code I. UNC Policy Manual and the UNC Code (UNC Board of Governors) III. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-221 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach	Part I	Introduction
I. University Organization and Vision. Mission Statement, and Strategic Directions of ECU II. Faculty Constitution and By-Laws Revised 6-21 III. Academic Policy, Administrative Policy, and Vetting of Administrative PRRs in Matters Relating to F Revised 12-17 IV. Graduate School Organization Revised 2-22 V. Faculty Involvement in Selection and Evaluation of Administrators Part III UNC System and UNC Code I. UNC Policy Manual and the UNC Code (UNC Board of Governors) III. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom, Professional Ethics III. Statement on Professional Ethics III. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach	Dort II	Fact Carolina University Organization and Shared Governance
II. Faculty Constitution and By-Laws Revised 6-21 III. Academic Policy, Administrative Policy, and Vetting of Administrative PRRs in Matters Relating to F Revised 2-17 IV. Graduate School Organization Revised 2-22 V. Faculty Involvement in Selection and Evaluation of Administrators Part III UNC System and UNC Code I. UNC Policy Manual and the UNC Code (UNC Board of Governors) II. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part V Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-22 1 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2	<u>raitii</u>	
III. Academic Policy, Administrative Policy, and Vetting of Administrative PRRs in Matters Relating to F Revised 12:17 IV. Graduate School Organization Revised 2:22 V. Faculty Involvement in Selection and Evaluation of Administrators Part III UNC System and UNC Code I. UNC Policy Manual and the UNC Code (UNC Board of Governors) III. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4:21 III. Unit Codes Revised 4:21 III. Seven Year Unit Program Evaluation Revised 2:21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4:21 Part V Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6:21 III. Academic Integrity Revised 6:21 III. Distance Education Policies Revised 1:20 IV. Student Privacy, Conduct, and Complaints Revised 5:16 V. Graduation Policies Revised 1:21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2:2		
Revised 12-17 IV. Graduate School Organization Revised 2-22 V. Faculty Involvement in Selection and Evaluation of Administrators		
V. Faculty Involvement in Selection and Evaluation of Administrators Part III UNC System and UNC Code I. UNC Policy Manual and the UNC Code (UNC Board of Governors) II. The Faculty Assembly of the University of North Carolina III. Fast Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom Professional Ethics III. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-221 VI. Emergency Notification and Evaluation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research and Outreach		
Part III UNC System and UNC Code I. UNC Policy Manual and the UNC Code (UNC Board of Governors) II. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research and Scholarship.		IV. Graduate School Organization Revised 2-22
I. UNC Policy Manual and the UNC Code (UNC Board of Governors) II. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VIII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		V. <u>Faculty Involvement in Selection and Evaluation of Administrators</u>
I. UNIC Policy Manual and the UNIC Code (UNIC Board of Governors) II. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty, Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach	Dard III	LING Contains and LING Code
II. The Faculty Assembly of the University of North Carolina III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Gode Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom, Professional Ethics III. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy. Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-2-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures. Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research Creative Activity, Scholarship, Innovation, Engagement, and Outreach	<u>rait iii</u>	
III. East Carolina University Faculty Assembly Delegation Part IV Academic Units, Codes, and Seven Year Program Evaluation I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research and Scholarship.		
I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 IIII. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom III. Statement on Professional Ethics IIII. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy. Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures. Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research Creative Activity, Scholarship, Innovation, Engagement, and Outreach		
I. Academic Code Units Revised 4-21 III. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		
II. Unit Codes Revised 4-21 III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty. Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research Creative Activity, Scholarship, Innovation, Engagement, and Outreach	Part IV	
III. Seven Year Unit Program Evaluation Revised 2-21 Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-2-11 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		
Part V Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion I. Academic Freedom II. Statement on Professional Ethics III. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 1-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		
I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		III. Seven Year Unit Program Evaluation Revised 2-21
I. Academic Freedom II. Statement on Professional Ethics III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty. Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach	Part V	Academic Freedom, Professional Ethics, Diversity, Equity and Inclusion
III. Statement on Diversity, Equity and Inclusion Added 4-21 Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 III. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		
Part VI Teaching and Curriculum Regulations, Procedures, and Academic Program Development I. Teaching Regulations and Guidelines Relating to Faculty. Revised 6-21 III. Academic Integrity. Revised 6-21 IIII. Distance Education Policies. Revised 1-20 IV. Student Privacy. Conduct, and Complaints. Revised 5-16 V. Graduation Policies. Revised 12-21 VI. Emergency Notification and Evacuation Procedures. VII. Curriculum Procedures. Academic Program Development, and the Academic Calendar. Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research. Creative Activity, Scholarship, Innovation, Engagement, and Outreach		II. Statement on Professional Ethics
I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 II. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy. Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures. Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research Creative Activity. Scholarship, Innovation, Engagement, and Outreach		III. <u>Statement on Diversity, Equity and Inclusion</u> Added 4-21
I. Teaching Regulations and Guidelines Relating to Faculty Revised 6-21 II. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy. Conduct. and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures. Academic Program Development. and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research. Creative Activity. Scholarship. Innovation. Engagement. and Outreach	Part VI	Teaching and Curriculum Regulations Procedures and Academic Program Development
II. Academic Integrity Revised 6-21 III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach	T CITE VI	
III. Distance Education Policies Revised 1-20 IV. Student Privacy, Conduct, and Complaints Revised 5-16 V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures, Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		
V. Graduation Policies Revised 12-21 VI. Emergency Notification and Evacuation Procedures VII. Curriculum Procedures. Academic Program Development, and the Academic Calendar Revised 2-2 Part VII Faculty Research and Scholarship I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		
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I. Faculty Research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach		
II. Scholarship/Research/Creative Activity Guidelines Revised 5-15	Part VII	
II. Scholarship/Research/Creative Activity Guidelines Revised 5-75		I. Faculty research, Creative Activity, Scholarship, Innovation, Engagement, and Outreach
III. Ethics and Conduct in Research, Creative Activity, and Scholarship		
iii. <u>Eurics and Conduct in Research, Creative Activity, and Scholarship</u>		m. <u>Eurics and Conduct in Research, Creative Activity, and Scholarship</u>
	art VII	
Part VIII Personnel Policies and Procedures for Faculty I. Personnel Policies and Procedures for the Faculty of East Carolina University. Revised 2-22 II. Policy of Conflicts of Interest and Commitment and External Activities of Faculty and Other Professi		

Unit Code of Operations

Academic Unit Codes of Operation

(*denotes unit code includes departmental tenure and promotion guidelines as referenced in <u>ECU Faculty Manual</u>, Part IV, Section II.V.)

Academic Unit Standards for Performance Review of Tenured Faculty

Academic Unit Codes of Operation	Effective Dates of Code
Colleges	
Allied Health Sciences Provisional Code*	06-14-22
Arts & Sciences	
Anthropology	12-13-18
Biology	06-21-17
Chemistry	12-07-20
Criminal Justice	03-31-2022
Economics	03-04-04
English*	06-14-19
Foreign Languages and Literatures	05-03-17
Geography, Planning and Environment	06-05-18
Geological Sciences	03-28-17
History	10-20-14
Mathematics	01-28-21
Philosophy and Religious Studies	10-06-20
Physics	06-10-21
Political Science	05-21-20
Psychology	01-24-20
Sociology	10-20-14
Business	05-26-20
Education	04-22-20
Engineering and Technology*	03-15-23
Fine Arts and Communication	
Art & Design	06-01-16
Communication	06-01-16
Music	10-20-14
Theatre and Dance	05-24-19
Health and Human Performance	
Health Education and Promotion	06-22-18
Human Development and Family Science	06-05-18
Interior Design and Merchandising	07-09-18
Kinesiology	06-19-18
Recreation Sciences	06-22-18
Social Work	06-19-18
Nursing Provisional Code	06-14-22
Schools	
Dental Medicine Provisional Code	06-14-22
Brody School of Medicine Provisional Code	06-14-22
Other Academic Units	00-14-22
Academic Library Services	03-15-21
Coastal Studies	03-13-21
Health Sciences Library Provisional Code	06-14-22
Health Sciences Library Provisional Code	06-14-22

Policy of Conflicts of Interest and Commitment and External Activities of Faculty and Other Profit
Revised 7-19

Key Sections of the Faculty Manual

Part VIII, Section I - Personnel Policies and Procedures for the Faculty of ECU

Part IX, Section I

- Appointment, Tenure, Promotion, and Advancement Policies and Procedures
- Performance Review of Tenured Faculty

Part X, Section I – Personnel Action Dossier

Part X, Section II

- Tenure and Promotion Schedule
- Subsequent Appointment of Fixed-Term Faculty Timeline

Guidelines for Preparing a Cumulative Evaluation

(for Tenure/Promotion Committee and Unit Administrator)

Part XII – Faculty Appellate Provisions





Key People

The Unit Administrator (Chair)

The Chair of Personnel Committee

Personnel Committees: Personnel, Promotion, & Tenure

Unit Senator(s)

Faculty Employment

Tenure Track Faculty

Reappointment, Tenure, and Promotion in rank

- Responsibilities in all areas:
 - Teaching <u>and</u>
 - Research and
 - Service and
 - Clinical (if appropriate)
- It is possible to request early tenure and promotion.
- It is possible to request extensions in probationary term.
- When obtaining Promotion, University standard salary increase.

Tenure Track Faculty

- Annual Evaluation (Unit administrator)
- Annual Progress Toward Tenure Letters (Unit administrator+ Tenure Committee)
- 2nd year 1st PAD submitted
 - Content of PAD determined by Faculty Manual
 - 4 peer observations needed
- 4th year 2nd PAD submitted
 - 4 additional observations needed
- 6th year 3rd PAD submitted
- Departmental copy of PAD returned to you when leaving ECU



Faculty Employment

Fixed-Term Faculty

Subsequent appointment and advancement in title

- Areas of responsibility:
 - Teaching (and Service) or
 - Research (and Service) or
 - Clinical (and Service)
- It is possible to request advancement in title in the middle of a multiyear contract
- When obtaining advancement in title, salary increase varies by college.

Fixed-Term Faculty

- Annual Evaluation (Unit administrator)
- For each contract renewal: Portfolio submitted
- Content of portfolio determined by unit
- Peer observations most likely needed
- Recommendation for contract renewal (Personnel Committee to Unit Administrator)
- Contract length: 1, 2, 3 or 5 year
- In Academic Affairs, 33% percent in each college in 1-year contracts



Annual Evaluation

- Done using <u>Faculty 180</u>. Deadline for submission usually given by unit administrator. Timing might change according to 9 vs. 12-month faculty status.
- Annual evaluation of faculty performance of assigned duties and responsibilities done by the unit administrator.
- All faculty evaluated regardless of rank or title.
- The evaluation is done according to criteria contained in the unit code approved by the Chancellor, which includes criteria for assigning relative weights for each area of faculty responsibility.
- The Annual evaluation shall
 - be in writing;
 - be discussed with the faculty member prior to being sent to any other administrator or placed in the faculty member's personnel file; in the case of faculty members with probationary term appointments, a record of this discussion shall be placed in the faculty member's personnel file;
 - be signed and dated by the unit administrator and the faculty member, who may attach to the
 evaluation a concise comment regarding the evaluation. The faculty member has <u>seven</u>
 working days after receiving the evaluation to attach the statement. The signature of the faculty
 member signifies that they have read the evaluation, but it does not necessarily indicate
 concurrence.
- The unit administrator shall forward to each faculty member a copy of that member's annual evaluation within ten calendar days of completing the evaluations of unit members.



Progress Toward Tenure Letter

- Every year except the year prior to the year in which a faculty member's mandatory tenure decision is considered
- Jointly written by Unit Administrator and Tenure Committee
- Written after completion of the candidate's current annual evaluations and prior to end of the spring semester
- Letters address the candidate's cumulative accomplishments to date, including successes and areas for improvement
- Candidates are evaluated within the context of the unit's ongoing expectations of the candidate in the unit's criteria for promotion and tenure
- The letter shall include evaluative and formative language that advises the candidate on how to meet unit expectations
- Letters must not be understood as a guarantee of the ultimate tenure decision
- Representative(s) of the Tenure Committee will **meet** with the unit administrator and the candidate to discuss in a formative manner the outcome of the progress towards tenure with suggested areas of improvement
- If candidate disagrees, they should notify in writing within 14 days of the meeting



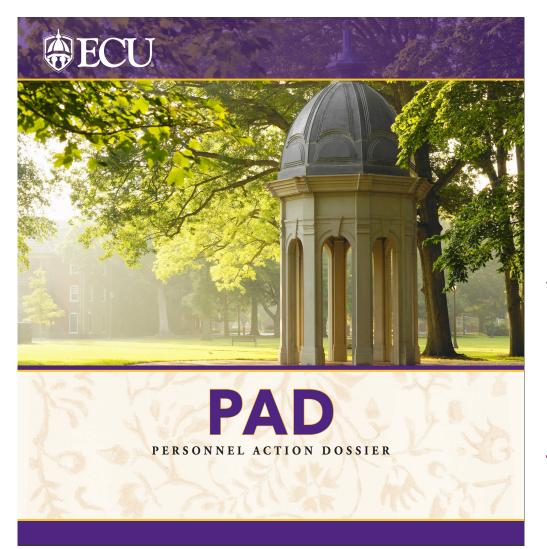
Progress Toward Tenure Letter

Progress Towards Tenure (PTT) Letters Required all years except the year prior to the year in which a faculty member's
mandatory tenure decision is considered

Action	9 and 12 Month Faculty Deadline
Unit administrator provides the Tenure Committee with the candidate's current annual report, copies of the candidate's previous and current annual evaluations and previous progress toward tenure letters, and a draft of the new Progress Toward Tenure letter written by the unit administrator	3 rd Friday in April
Tenure Committee meets with the unit administrator to review the cumulative record of a candidate's progress and finalize the Progress Toward Tenure letter	4 th Friday in April
Delivery of PTT letter and meeting that includes the faculty member,	End of the Spring Semester
representative of the Tenure Committee and unit administrator to discuss the letter	



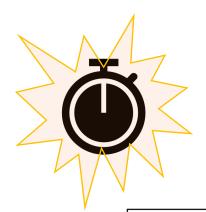
The Personnel Action Dossier (PAD)



"The Personnel Action Dossier (PAD) is a collection of documents and lists of accomplishments in summary form that provides a record of the accomplishments of a faculty member seeking reappointment, promotion, or tenure. A PAD is compiled in a manner described in The Faculty Manual and is submitted each time a personnel action for reappointment, promotion, or tenure takes place."

Part X, Section I of the ECU Faculty Manual

Preparing your PAD: General Recommendations



ECU has moved to Faculty 180 Reviews for Fall 2023!

1

Maintain an updated Faculty 180 profile

2

Collect and organize evidence (refer to Cumulative Report format) 3

Store PAD materials electronically

4

Be prepared to submit the PAD electronically 5

Back-up, BACK UP!!!

Preparing the PAD

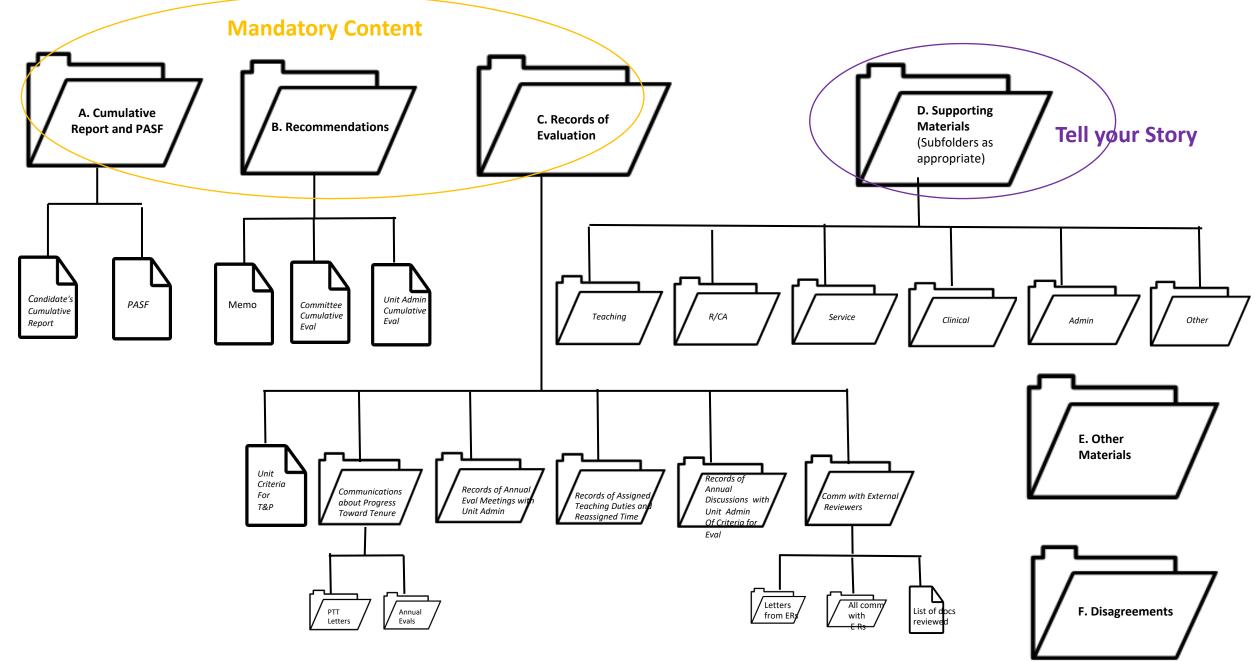
"Attention is paid both to productivity since the date of hire, tenure or last promotion (whichever is more recent), and accomplishments over one's entire career ... the candidate should supply dates for all listed activities and accomplishments, making it possible for reviewers to identify clearly the chronology of accomplishments related to the time of hire, tenure or last promotion ..."

Part X, Section I of the ECU Faculty Manual

"A committee's deliberations are not limited to the contents of the Personnel Action Dossier and may address any of the candidate's contractual duties and professional conduct."

Part IX, Section I of the ECU Faculty Manual



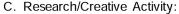


Cumulative Report

- B. Teaching (Didactic and Clinical) and Advising [narrative or bulleted list and relevant date(s)]
 - 1. Teaching experience
 - a. Chronological list of all courses taught including year, semester, section, and enrollments.
 - b. Chronological list of all peer reviews including year, semester, and reviewer name.
 - 2. Noteworthy accomplishments and practices in teaching
 - 3. Noteworthy accomplishments and practices in advising and retention
 - 4. Noteworthy accomplishments in the promotion of diversity, equity and/or inclusion
 - 5. Extraordinary duties assigned or elected in advising
 - 6. Direction of student research and performances:
 - a. List undergraduate students and projects.
 - b. List graduate students and projects.
 - c. List memberships in graduate student's thesis/dissertation committees
 - 7. Grants (listed by year in reverse chronological order) in support of teaching and advising. Provide a list of all grants applied for, listing for each the source, amount requested, title, and co-investigators. Designate status: awarded (including amount awarded if different from request), pending, rejected.
 - a. Grants/proposals through Office of Sponsored Programs
 - b. Grants/proposals through the Division of Institutional Advancement
 - c. University Grants
 - d. Reports to granting agencies: list agency(ies)



- 4. Service in support of equity, diversity and inclusion
- 5. Other professional service
- Grants (listed by year in reverse chronological order) in support of professional service. Provide a list of all grants applied for, listing for each the source, amount requested, title, and co-investigators. Designate status: awarded (including amount awarded if different from request), pending, rejected.
 - a. Grants/proposals through Office of Sponsored Programs
 - b. Grants/proposals through the Division of Institutional Advancement
 - c. University Grants
 - d. Reports to granting agencies: list agency(ies)



- 1. A brief statement of research activities and interests.
- 2. A complete list of publications in print, in reverse chronological order, beginning with the most recent publications (Note: School of Medicine should use the AMA format for publications):
 - a. Books and monographs
 - b. Journal articles
 - c. Chapters in books
 - d. Book reviews in professional journals
 - e. Abstracts (including those published in proceedings)
 - f. Microforms
 - g. Sound/video recordings musical scores
 - h. Art exhibitions, pictures in books, applied art
 - i. Articles in proceedings
 - j. Patents
 - k. Editorships of professional journals or books
 - . Musical performances & productions
 - m. Theatrical performances & productions
 - n. Software development
 - o. Electronic publications
 - p. Clinical trials
 - q. Other (e.g., entries in encyclopedias)
- 3. Papers, creative works, etc. accepted for publication but not yet in print (attach a copy of letter of acceptance)
- 4. Other research publications: list title(s) and publication dates and publisher
- 5. Research presentations and posters: list organization, date, and title of presentation(s)
- 6. Participation in expert panels (include topics, meeting, date(s).
- 7. Visiting professorships or lectureships (include titles, place, date(s).
- 8. Pedagogical materials: list title(s) and publication dates and publisher
- 9. Scholarly activities that advance ECU's commitment to equity, diversity and inclusion
- 10. Grants (listed by year in reverse chronological order) in support of



ECU Faculty Senate

Reappointment of Probationary Faculty

Reappointment of Probationary-Term Faculty Members Timeline*

Action	9 Month Faculty Deadline	12 Month Faculty Deadline	Approx. Time Allotted for Decision
PAD due to Tenure Committee for reappointment decision	3 rd Tuesday in January	4 th Tuesday in February	
Committee recommendation to unit administrator	2 nd Tuesday in February	3 rd Tuesday in March	3 weeks
Unit administrator recommendation to Dean (if applicable)	1st Tuesday in March	2 nd Tuesday in April	3 weeks
Dean recommendation to VCAA or VCHS	Last Tuesday in March	1st Tuesday in May	3 weeks
VCAA or VCHS decision	Last Tuesday in April	1 st Tuesday in June	4 weeks

Part X Personnel Action Dossier and Tenure and Promotion Schedule

PART X - PERSONNEL ACTION DOSSIER AND TENURE AND PROMOTION SCHEDULE

SECTION II

Tenure and Promotion Schedule

Revised 5-18

The timelines designated in these schedules are the normal review cycles for the stated personnel actions. The Chancellor (or designee) may approve an adjustment to these timelines when compelling circumstances, as determined by the Chancellor (or designee), justify a temporary revision. For Promotion and Tenure consideration, the Chancellor (or designee) will adjust the schedule for notifications to faculty candidates when required by unforeseen circumstances, such as a change in the Board of Trustees meeting date normally held in the spring of the academic year.

Promotion and Tenure Timeline - Spring before Decision Year*

Action	9 and 12 Month Faculty Deadline	Time Allotted for Decision
Faculty member makes a request to the unit administrator to begin the process of consideration for promotion or early conferral of permanent tenure	1st Friday in February	
Faculty member submits a list of potential external reviewers to the tenure committee	3 rd Friday in February	
Tenure Committee submits of a list of external reviewers to the unit administrator and selects materials to be sent to reviewers	4 th Friday in March	
Unit administrator sends letter and materials to confirmed external reviewers	Last Friday in April	4 weeks

Promotion and Tenure Timeline - Fall and Spring of Decision Academic Year'

Action	9 and 12 Month Faculty Deadline (AA and HS)	Time Allotted for Decision
Unit administrator informs committee of upcoming need for a meeting	1st Tuesday in September	Decision
External reviewers' reports due	1 st Tuesday in September	
Faculty member meets with unit administrator to verify that all required documents are in PAD (optional but recommended)	1 st Tuesday in September	
Faculty member turns in PAD to Committee	2 nd Tuesday in September	
Committee recommendation/PAD to unit administrator	4 th Tuesday in October	6 weeks
Unit administrator recommendation/PAD to Dean (note: Brody School of Medicine P&T Committee reviews & makes recommendation to BSOM Dean)	1 st Tuesday in December	5 weeks
Dean recommendation/PAD to VCAA or VCHS	1 st Tuesday in February	6 weeks
VC decision/PAD to Chancellor	1st Tuesday in March	4 weeks
Chancellor decision	3 rd Tuesday in March	2 weeks
BOT decision (Tenure Only)	Spring BOT meeting	Date varies each year

September 5

September 12

External Reviews

Make sure you adhere to FM Part IX.I.IV.D and your unit code's procedures. If your unit code is older than 2017, procedures in the FM supersede the code.

The FM requires:

- 3 external review letters
- Reviewers must be at least at the rank to which the candidate is requesting promotion
- 1/3 of reviewers must come from the candidate lists

The unit code should specify:

- Number of reviewers above 3 that is necessary
- Qualifications for reviewers
- Conflict of interests for reviewers

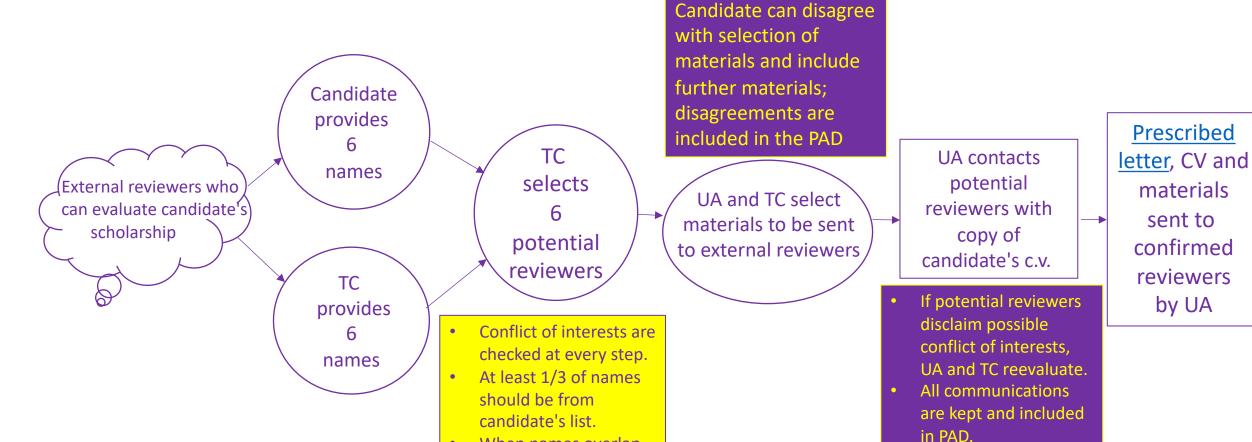
The FM Part IX.I.IV.D offers guidance of what to do when:

- The list of potential external reviewers is exhausted before required number of external reviewers agree to review.
- Less than required number of confirmed reviewers submit their evaluation on time.
- More than required number reviewers submit their evaluation.



MANDATORY

External Reviews: The Process*



When names overlap, all reviewers can be from candidate's list.

*Remember to adhere to timeline in FM Part X.II



Fixed-Term Faculty Appointments

Subsequent Appointment of Fixed-Term Faculty Members Timeline – Spring of Decision Year*

Fixed-term faculty members request consideration of a subsequent appointment and submit portfolio required by unit code	No later than 75 calendar days before term expires	
Committee and unit administrator notify fixed-term faculty member in writing of subsequent appointment recommendation	No later than 45 days before term expires	30 days

The Support: Suggestions



NEWS | ADVICE | THE REVIEW | DATA | CURRENT ISSUE | VIRTUAL EVENTS | STORE \sim | JC

ADVIC



Ask the Chair: Are Great Chairs Born or Made?

Higher education is finally getting serious about training new department heads.

By Kevin Dettmar | AUGUST 15, 2023



Dettmar's suggestions range from free and easy to somewhat more involved and costly.

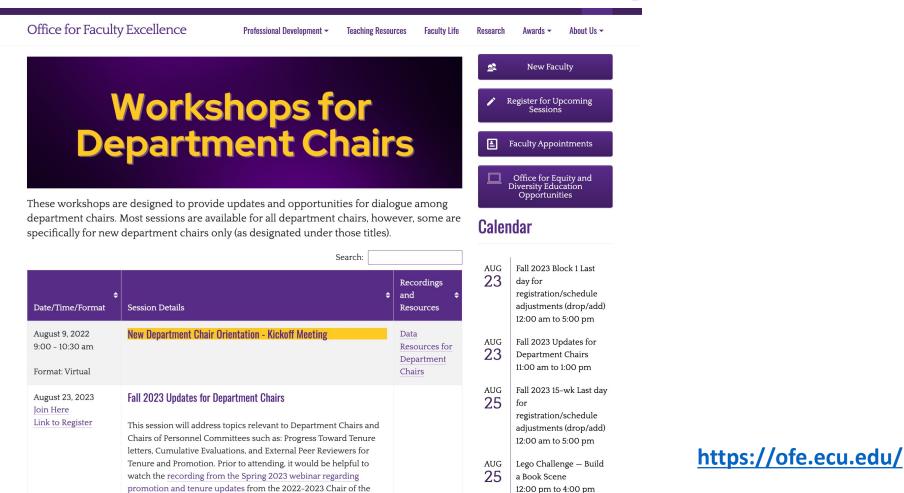
- Bond with other chairs
- Read up on management skills
- Seek formal training

Article Link



ECU Faculty Senate

The Support: The ECU Office for Faculty Excellence





ECU Faculty Senate

Faculty.

The Support: ECU Faculty Senate

Faculty Senate Officers Meetings -Committees UNC Faculty Assembly

ECU Faculty Senate

Please join us for Faculty Convocation! See the agenda for more details.



ECU maintains a strong, long-standing shared governance structure. The Faculty Senate has been the legislative, advisory and primary faculty governance body for faculty representation at ECU for over 50 years (pdf). This body provides the means by which faculty are able to fulfill their responsibilities with respect to academic and educational

Please feel free to stop by the Faculty Senate office, located at 140 Rawl Annex anytime and/or contact an elected Faculty Officer with any questions or concerns that you may have

The Faculty Senate represents all faculty of East Carolina University. It is comprised of faculty members elected by the general faculty and UNC Faculty Assembly Delegates and senior administrators who serve as ex-officio members with vote. The functions, duties, and privileges of the faculty and the Faculty Senate are detailed in the ECU Faculty Constitution (pdf), which is contained in the Faculty Manual (pdf), and exercised under the authority of the University Chancellor.

"Shared governance in an academic setting is a fragile balancing act that takes place between the administration of the university and its faculty. It is the attempt by the administration and the faculty to solve problems and implement policies in a manner that benefits all the constituencies of the university.'

(Don Sexauer, Chair of the Faculty, Pieces of Eight, 1998)

Faculty Senate Resources

- · Faculty Manual (pdf)
- · Academic Unit Codes of Operation (pdf)
- · Frequently Asked Questions (pdf)
- · Faculty Senate roster (pdf)
- · Faculty Marshals
- · Parliamentarian links (pdf)
- · Faculty Counselors (pdf)
- · University Ombuds

Index of Resolutions

- 1977-2010 (pdf)
- 2011-2017 (pdf) 2022-present (pdf)
- · 2018-2021 (pdf)

- 2011-2017 (pdf)

Full Text of Resolutions

- · 1990-2010 (pdf)
- · 2018-2021 (pdf)
- · 2022-present (pdf)



Rachel Baker bakerr@ecu.edu

We acknowledge the Tuscarora people, who are the traditional custodians of the land on which we work and live, and recognize their continuing connection to the land, water, and air that Greenville consumes. We pay respect to the eight state-recognized tribes of North Carolina; Coharie, Eastern Band of Cherokee, Haliwa-Saponi, Lumbee, Meherrin, Occaneechi Band of Saponi, Sappony, and Waccamaw-Siouan, all Nations, and their elders past, present, and emerging.



ECU Faculty Senate

The Support: ECU Faculty Senate

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ECU Faculty Senate



Faculty Senate Is Inaugurated



East Carolina University's Faculty Senate was the third senate created at an institution that is now part of the UNC system (we joined in 1971). ECU's Faculty Senate, shared governance processes, and faculty leadership are well recognized at the system level.

ECU's faculty grievance processes were utilized as examples in the development of other campus' grievance processes, and our promotion and tenure processes have influenced other campus' development of their own.